

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 11, 2021
2. SEC Identification Number
24015
3. BIR Tax Identification No.
000-282-553
4. Exact name of issuer as specified in its charter
The Keepers Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez St., Paco, Manila
Postal Code
1007
8. Issuer's telephone number, including area code
(632) 8522-8801 to 04
9. Former name or former address, if changed since last report
Da Vinci Capital Holdings, Inc.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	11,508,750,313

11. Indicate the item numbers reported herein
Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

The Keepers Holdings, Inc. KEEPR

PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarification of News Reports entitled "SEC OKs offerings of four companies" posted in Manila Times (Online Edition) on October 9, 2021.

Source	Manila Time (Online Edition)
Subject of News Report	SEC OKs offerings of four companies" posted in Manila Times (Online Edition) on October 9, 2021
Date of Publication	Oct 9, 2021

Clarification of News Report

Clarification of News Reports entitled "SEC OKs offerings of four companies" posted in Manila Times (Online Edition) on October 9, 2021.

Other Relevant Information

Please see attached response for clarification of news reports entitled "SEC OKs offerings of four companies" posted in Manila Times (Online Edition) on October 9, 2021.

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Corporate Secretary



October 11, 2021

PHILIPPINE STOCK EXCHANGE
6/F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City
Philippines 1634

Attention : Disclosure Department

Gentlemen:

We reply to your letter in connection with the news article referred to in your letter entitled “SEC OKs offerings of four companies” posted in Manila Times (online edition) on October 9, 2021. The article reported in part that:

“THE Securities and Exchange Commission (SEC) approved the public offerings of Ayala Land Inc., Synergy Grid and Development Phils Inc., Megawide Construction Corp. and The Keepers Holdings Inc.

In a statement on Friday, the commission said it had rendered effective the registration statements of the four corporations in its meeting last October 7.

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Meanwhile, Lucio Co's Keepers Holdings eyes to offer 3 billion common shares at P2 to P2.50 each.

The company expects to raise P5.82 billion to P7.29 billion to fund its "strategic acquisition opportunities, expansion of product portfolio and distribution channels, investments in distribution and logistics network, working capital and for general corporate purposes."

The offer will run from November 8 to 12 and shares are expected to be listed on the exchange on November 22.”

We confirm the details indicated in the abovementioned article insofar as these relate to The Keepers Holdings, Inc.’s follow-on offering of up to Three Billion (3,000,000,000) Common Shares with a par value of ₱0.10 per share to be offered to the public by way of Primary Offering at an offer price of ₱2.00 to ₱2.50 per share (the “Offer”) to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc. (“PSE”). However, we clarify that the Securities and Exchange Commission (“SEC”) has not yet rendered the Registration Statement effective in relation to The Keepers Holdings,

Inc. (PSE: KEEPR). KEEPR received notice of the SEC's favorable consideration of the Registration Statement covering the Offer in a letter from the SEC dated 7 October 2021. The SEC's favorable consideration of the KEEPR's Amended Registration Statement in relation to the Offer remains subject to customary conditions and requirements imposed by the SEC to be complied with by KEEPR prior to the start of the Offer and remains pending final regulatory approvals, including the approvals for the listing of the Shares from the PSE and the issuance of an Order of Registration (the "Order") and the issuance of a Permit Sell from the SEC. This Order from the SEC that would render such registration statement effective, has not yet been issued to date.

We trust that this clarifies the above article accordingly.

Very truly yours,

THE KEEPERS HOLDINGS, INC.

By:



CANDY H. DACANAY - DATUON
Assistant Corporate Secretary