

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 29, 2021

2. SEC Identification Number

24015

3. BIR Tax Identification No.

000-282-553

4. Exact name of issuer as specified in its charter

Da Vinci Capital Holdings, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 900 Romualdez St., Paco, Manila

Postal Code

1007

8. Issuer's telephone number, including area code

8522-8801 to 04

9. Former name or former address, if changed since last report

None

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Share	1,124,999,969

11. Indicate the item numbers reported herein

Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Da Vinci Capital Holdings, Inc.

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PSE Disclosure Form 4-30 - Material Information/Transactions

References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Result of the Special Meeting of Da Vinci Capital Holdings, Inc. dated March 29, 2021

Background/Description of the Disclosure

The Board of Directors of the Da Vinci Capital Holdings, Inc., in its meeting today, resolved to:

(a) Accept the rescission of the Subscription Contract between the Company and Invescap in order to avoid further delays to the share swap transaction with Cosco Capital, Inc.;

(b) Accept the offer by Cosco Capital, Inc. to subscribe to 11,250,000,000 common shares at P2.00 per share in support of the proposed increase in the Company's authorized capital stock via a share swap transaction; and

(c) Postpone the Special Stockholders' Meeting of the Company set on April 8, 2021 due to the changes in the transactions. The Company will soon notify the stockholders of the next schedule of annual meeting.

Other Relevant Information

To provide more details to the stockholders and the investing public, the Company will further amend the Corporate Comprehensive Disclosure previously submitted for these transactions.

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Corporate Secretary