

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 27, 2021
2. SEC Identification Number
24015
3. BIR Tax Identification No.
000-282-553
4. Exact name of issuer as specified in its charter
Da Vinci Capital Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez St., Paco, Manila
Postal Code
1007
8. Issuer's telephone number, including area code
028 523 3055
9. Former name or former address, if changed since last report
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Share	1,124,999,969
11. Indicate the item numbers reported herein
Other matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Da Vinci Capital Holdings, Inc.

DAVIN

PSE Disclosure Form 4-30 - Material Information/Transactions

References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Result of Special Board Meeting dated April 27, 2021

Background/Description of the Disclosure

In the special board meeting of Da Vinci Capital Holdings, Inc. held on April 27, 2021, the Company resolved to conduct only one Stockholders' meeting to be held on May 28, 2021. The details and agenda for the meeting are as follows:

Date: May 28, 2021

Time: 10 am

Record Date: May 3, 2021

Manner of Voting: by proxy or in absentia

Agenda:

- a. Certification of Notice and Quorum
- b. Top-Up Plan for the Fractional Shares Resulting from the Proposed Increase in Authorized Capital stock
- c. Ratification of Rescission of Subscription Contract between Da Vinci Capital Holdings, Inc. and Invescap Incorporated
- d. Approval of Share Swap Transaction of up to 11,250,000,000 Shares of Da Vinci Capital Holdings, Inc. in exchange for Cosco Capital Inc.'s 100% equity in the following unlisted companies:
 - (1) Montosco, Inc.
 - (2) Meritus Prime Distributions, Inc. and
 - (3) Premier Wine and Spirits, Inc.
- e. Waiver of Rights Offering on the Subscription of up to 11,250,000,000 Shares by Cosco Capital, Inc.
- f. Follow-on Public Offering ("FOO") Program
- g. Re-Election of Directors including independent directors
- h. Re-Appointment of External Auditor and fixing its remuneration
- i. Other Matters
- j. Adjournment

Other Relevant Information

The April 27, 2021 resolution on the Company's upcoming Annual Stockholders' Meeting amends April 16, 2021 resolution with respect to conducting only one (1) stockholders' meeting instead of two (2) meetings on the same day.

Please see attached SEC 17-C form for submission to the Securities and Exchange Commission.

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Corporate Secretary

COVER SHEET

0 0 0 0 0 2 4 0 1 5

SEC Registration Number

DA VINCI CAPITAL HOLDINGS, INC.

(Company's Full Name)

NO. 900 ROMUALDEZ ST., PACO,

MANILA

(Business Address: No. Street City/Town/Province)

CANDY H. DACANAY-DATUON

(Contact Person)

(02) 8523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 5

2 8

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	April 27, 2021
SEC Identification Number	24015
BIR Tax Identification Number	000-282-553
Name of Issuer as specified in its charter	Da Vinci Capital Holdings, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007
Industry Classification Code	
Issuer's Telephone Number	(632) 8522-8801
Former Name	None
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 1,124,999,969
Indicate the item numbers reported therein	Other Matters/Event

Annual Stockholders' Meeting of Da Vinci Capital Holdings Inc.

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SIGNATURE PAGE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DA VINCI CAPITAL HOLDINGS, INC.



CANDY H. DACANAY-DATUON

Assistant Corporate Secretary and Compliance Officer

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Filed on behalf by:

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Designation	Corporate Secretary