

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 16, 2021
2. SEC Identification Number  
24015
3. BIR Tax Identification No.  
000-282-553
4. Exact name of issuer as specified in its charter  
Da Vinci Capital Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
No. 900 Romualdez St., Paco, Manila  
Postal Code  
1007
8. Issuer's telephone number, including area code  
028522 8801 to 04
9. Former name or former address, if changed since last report  
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Share        | 1,124,999,969   |
11. Indicate the item numbers reported herein  
Other matters

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Da Vinci Capital Holdings, Inc.

## DAVIN

### PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Result of Board Meeting of Da Vinci Capital Holdings, Inc. dated April 16, 2021

#### Background/Description of the Disclosure

In its meeting held today, April 16, 2021, the Board of Directors of Da Vinci Capital Holdings, Inc. approved the following items:

1. 2020 Audited Financial Statements
2. Valuation Report issued by Isla Lipana & Co. in connection with Da Vinci's Share Swap Transaction with Cosco Capital, Inc.
3. Annual Stockholders' Meeting on May 28, 2021, 10:00 am  
Record Date: May 3, 2021  
Manner of Voting: by proxy or in absentia  
Agenda:
  - a. Certification of Notice and Quorum
  - b. Top-Up Plan for the Fractional Shares Resulting from the Proposed Increase in Authorized Capital stock
  - c. Re-Election of Directors including independent directors
  - d. Re-Appointment of External Auditor and fixing its remuneration
  - e. Other Matters
  - f. Adjournment
4. Special Stockholders' Meeting on May 28, 2021, 10:30 am  
Record Date: May 3, 2021  
Manner of Voting: by proxy or in absentia  
Agenda:
  - a. Certification of Notice and Quorum
  - b. Ratification of Rescission of Subscription Contract between Da Vinci Capital Holdings, Inc. and Invescap Incorporated
  - c. Approval of Share Swap Transaction with Cosco Capital, Inc.
  - d. Waiver of Rights Offering on the Subscription of Shares by Cosco Capital, Inc.
  - e. Follow-on Public Offering ("FOO") Program
  - f. Other Matters
  - g. Adjournment

#### Other Relevant Information

None

Filed on behalf by:

|                    |                      |
|--------------------|----------------------|
| <b>Name</b>        | Candy Dacanay-Datuon |
| <b>Designation</b> | Corporate Secretary  |