

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 12, 2021
2. SEC Identification Number
24015
3. BIR Tax Identification No.
000-282-553
4. Exact name of issuer as specified in its charter
Da Vinci Capital Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez St., Paco, Manila
Postal Code
1007
8. Issuer's telephone number, including area code
(632) 8522-8801 to 04
9. Former name or former address, if changed since last report
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,124,999,969

11. Indicate the item numbers reported herein
Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Da Vinci Capital Holdings, Inc.

DAVIN

PSE Disclosure Form 4-12 - Change in Par Value References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Par Value from Php0.023 to Php0.10

Background/Description of the Disclosure

On October 26, 2020, the Board of Directors of Da Vinci Capital Holdings, Inc. approved to change the par value from Php0.023 to Php0.10. On November 20, 2020, the stockholders of the Company representing at least 85% of its outstanding shares approved the change in par value.

Date of Approval by Board of Directors	Oct 26, 2020
Date of Approval by Stockholders	Nov 20, 2020
Date of Approval by Securities and Exchange Commission	TBA
Previous Par Value	Php0.023
New Par Value	Php0.10

Rationale for the change in par value of the Issuer's shares

To make the share price more accessible to individual retail investors and to help improve in trading volume and liquidity.

Effects on Capital Structure
Issued Shares

Type of Security /Stock Symbol	Before	After
Common share / DAVIN	1,124,999,969	258,749,992.87

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common share / DAVIN	1,124,999,969	258,749,992.87

Treasury Shares

Type of Security /Stock Symbol	Before	After
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Listed Shares

Type of Security /Stock Symbol	Before	After
Common shares / DAVIN	1,124,999,969	258,749,992.87

Procedure(s) for updating stock certificates

Details of Stock Transfer Agent

Name	BDO Unibank, Inc.
Address	15/F South Tower, BDO Corporate Center, H.V Dela Costa St. cor. Makati Avenue, Makati City
Contact Person	Oliver L. Galvez

Inclusive dates when the old stock certificates can be replaced

Start Date	TBA
End Date	TBA

Documentary requirements

Individual Shareholders
TBA
Corporate Shareholders
TBA

Date of availability of new stock certificates	TBA
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Procedures in case of lost stock certificates
TBA

Other Relevant Information
<p>Please note that the shares illustrated under "after" column pertain only to current issued and outstanding shares of the Company and do not include the shares subject of the Invescap Subscription and the Share Swap Transaction.</p> <p>We will update the disclosure once we have finalized the documentary requirements and procedures with the Stock Transfer Agent and the treatment of fractional shares with the Securities and Exchange Commission.</p>

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Corporate Secretary