

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Mar 31, 2021
2. SEC Identification Number  
24015
3. BIR Tax Identification No.  
000-282-553
4. Exact name of issuer as specified in its charter  
Da Vinci Capital Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
No. 900 Romualdez St., Paco, Manila  
Postal Code  
1007
8. Issuer's telephone number, including area code  
8522-8801 to 04
9. Former name or former address, if changed since last report  
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Share	1,124,999,969
11. Indicate the item numbers reported herein  
Other matters

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Da Vinci Capital Holdings, Inc.

## DAVIN

### PSE Disclosure Form 7-2 - Postponement of Annual Stockholders' Meeting

*References: SRC Rule 17 (SEC Form 17-C) and  
Section 7 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Postponement of Special Stockholders' Meeting of Da Vinci Capital Holdings, Inc.

**Background/Description of the Disclosure**

The Board of Directors of Da Vinci Capital Holdings, Inc., in its meeting held on March 29, 2021, resolved to postpone the scheduled April 8, 2021 Special Stockholders' Meeting due to changes in the structure of the Share Swap Transaction with Cosco Capital, Inc.

**Date of Approval by Board of Directors**

Mar 29, 2021

**Date of Stockholders' Meeting (as provided in the By-Laws)**

Any day of May for Annual Stockholders Meeting

**Reason(s) for postponement**

Due to the changes in the Share Swap Transaction structure with Cosco Capital, Inc., particularly the rescission of the Subscription Contract between Invescap Incorporated and Da Vinci, the company needs more time to adequately apprise the stockholders and the regulatory agency of such changes in the transaction. Thus, the stockholders' meeting needs to be reset at a later date.

**Other Relevant Information**

The Company is amending the instant disclosure to attached SEC 17- C re Postponement of Stockholders' Meeting.

**Filed on behalf by:**
**Name**

Candy Dacanay-Datuon

**Designation**

Corporate Secretary

# COVER SHEET

0 0 0 0 0 2 4 0 1 5

SEC Registration Number

DA VINCI CAPITAL HOLDINGS, INC.

(Company's Full Name)

NO. 900 ROMUALDEZ ST., PACO,

MANILA

(Business Address: No. Street City/Town/Province)

CANDY H. DACANAY-DATUON

(Contact Person)

(02) 8523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

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(Form Type)

0 4

0 8

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	March 31, 2021
SEC Identification Number	24015
BIR Tax Identification Number	000-282-553
Name of Issuer as specified in its charter	Da Vinci Capital Holdings, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007
Industry Classification Code	
Issuer's Telephone Number	(632) 8522-8801
Former Name	None
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 1,124,999,969
Indicate the item numbers reported therein	Other Matters/Event

**Other Event:**

Postponement of Special Stockholders' Meeting of Da Vinci Capital Holdings, Inc.

On March 29, 2021, the Board of Directors of Da Vinci Capital Holdings, Inc. approved the postponement of Special Stockholders' Meeting of Company set on April 8, 2021 due to changes in the Share Swap Transaction structure being undertaken by the Corporation with Cosco Capital, Inc. Appropriate notice for the postponement and the new date for the stockholders' meeting will soon be released to the stockholders.

Please see attached Secretary's Certificate.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DA VINCI CAPITAL HOLDINGS, INC.**

March 31, 2021

  
**ATTY. CANDY H. DACANAY-DATUON**  
Compliance Officer

Secretary's Certificate

I, **CANDY H. DACANAY - DATUON**, Filipino, of legal age, am the Assistant Corporate Secretary of **DA VINCI CAPITAL HOLDINGS, INC.**, a corporation duly registered in the Philippines with office at No. 900 Romualdez St., Paco, Manila. I hereby certify that during the special meeting of the Board of Directors of the Corporation set on March 29, 2021, through remote communications held in accordance with SEC MC No. 6 Series of 2020, the following resolution was duly approved:

“RESOLVED, that the Special Stockholders' Meeting of Da Vinci Capital Holdings, Inc. set on April 8, 2021 is hereby postponed due to changes in the Share Swap Transaction structure being undertaken by the Corporation. Appropriate notices for the postponement and the new date for the stockholders' meeting will be released to the stockholders.”

In witness hereof, I have hereunto affixed my signature this 30<sup>th</sup> day of March 2021 in the City of Manila, Philippines.



**CANDY H. DACANAY – DATUON**  
Assistant Corporate Secretary