

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 30, 2021
2. SEC Identification Number
24015
3. BIR Tax Identification No.
000-282-553
4. Exact name of issuer as specified in its charter
Da Vinci Capital Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez St.,
Postal Code
1007
8. Issuer's telephone number, including area code
02 8523 3055
9. Former name or former address, if changed since last report
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Share | 1,124,999,969 |

11. Indicate the item numbers reported herein
Other matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Da Vinci Capital Holdings, Inc. DAVIN

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting *References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Annual Stockholders' Meeting of Da Vinci Capital Holdings, Inc.

Background/Description of the Disclosure

Revised Agenda for the upcoming Annual Stockholders' Meeting of Da Vinci Capital Holdings, Inc. pursuant to April 16, April 27, and April 29, 2021 board meetings. The Company sets its Annual Stockholders' Meeting on May 28, 2021, 10 am, via live stream.

Type of Meeting

- Annual
 Special

| | |
|---|-----------------|
| Date of Approval by Board of Directors | Apr 30, 2021 |
| Date of Stockholders' Meeting | May 28, 2021 |
| Time | 10:00 AM |
| Venue | via live-stream |
| Record Date | May 3, 2021 |

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| Agenda | <p>Agenda for the Annual Stockholders' Meeting of Da Vinci Capital Holdings, Inc. May 28, 2021</p> <ol style="list-style-type: none"> a. Call to Order b. Certification of Notice and Quorum c. Review and Approval of the Minutes of the Previous Meeting held on November 20, 2020 d. Annual Report of Management and Approval of the Audited Financial Statements for 2020 e. Ratification of Acts of the Board of Directors and Management since the Last Annual Meeting of Stockholders f. Approval of Amendment of the Company's Articles of Incorporation and By-Laws <ol style="list-style-type: none"> 1. Amendment of Corporate Name 2. Amendment of Primary and Secondary Purposes 3. Amendment of Corporate term 4. Change in Par Value of Common shares 5. Increase of Authorized Capital Stock, and Delegation to the Company's Board of Directors of the authority to determine the manner of subscription and the subscriber/s of the increase in authorized capital stock. g. Top-Up Plan for the Fractional Shares Resulting from the Proposed Increase in Authorized Capital stock h. Ratification of Rescission of Subscription Contract between Da Vinci Capital Holdings, Inc. and Invescap Incorporated i. Issuance of up to 11,250,000,000 Common Shares of Da Vinci Capital Holdings, Inc. pursuant to the Share Swap Transaction with Cosco Capital Inc. j. Waiver of Requirement to Conduct a Rights Offering on the Issuance of up to 11,250,000,000 Da Vinci Common Shares to Cosco Capital, Inc. for the Share Swap Transaction k. Issuance of up to 3,000,000,000 Da Vinci Common Shares pursuant to Da Vinci's Follow-on Public Offering ("FOO") Program l. Election of Directors Including Independent Directors m. Re-Appointment of External Auditor and Fixing its Remuneration n. Other Matters |
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Inclusive Dates of Closing of Stock Transfer Books

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|-------------------|--------------|
| Start Date | May 4, 2021 |
| End Date | May 28, 2021 |

Other Relevant Information

The amendment refers to the inclusion of Item F - Amendment of Articles of Incorporation and Bylaws and Item K - Issuance of up to 3 billion common shares pursuant to Da Vinci's Follow-on Public Offering ("FOO") Program in the Agenda for the 2021 Annual Stockholders' Meeting of Da Vinci Capital Holdings, Inc.

Filed on behalf by:

| | |
|--------------------|----------------------|
| Name | Candy Dacanay-Datuon |
| Designation | Corporate Secretary |