

DA VINCI CAPITAL HOLDINGS, INC.
 Computation of Public Ownership
 As of June 30, 2019

| | |
|------------------------------|---------------|
| Number of Issued Shares | 1,124,999,969 |
| Number of Treasury Shares | 0 |
| Number of Outstanding Shares | 1,124,999,969 |

| Shareholdings of Directors/Officers | Direct | Indirect (lodged with Brokers) | Total | % |
|---------------------------------------------------|----------|--------------------------------------|----------|--------------|
| Name | | | | |
| Lucio L. Co, President | 0 | 1 | 1 | 0.00% |
| Ma. Editha D. Alcantara, Vice-President | 0 | 1 | 1 | 0.00% |
| Maridel Behagan, Director | 0 | 1 | 1 | 0.00% |
| Maritez Q. Tacus, Director | 0 | 1 | 1 | 0.00% |
| Jocelyn Rodulfa, Director | 0 | 1 | 1 | 0.00% |
| Angelo Patrick F. Advincula, Independent Director | 0 | 1 | 1 | 0.00% |
| Antero Jose M. Caganda, Independent Director | 0 | 1 | 1 | 0.00% |
| Total | 0 | 7 | 7 | 0.00% |

Shareholdings of the Affiliates

| | | | | |
|-----------------------|----------|--------------------|--------------------|---------------|
| Invescap Incorporated | 0 | 956,203,343 | 956,203,343 | 85.00% |
| Total | 0 | 956,203,343 | 956,203,343 | 85.00% |

Other Shareholdings

| | | | | |
|---------------------------------------|---|---|--------------------|---------------|
| Government | - | - | - | |
| Banks | - | - | - | |
| Employees | - | - | - | |
| Treasury Shares | - | - | - | |
| Total Non-Public Shareholdings | | | 956,203,350 | 85.00% |

PERCENTAGE OF PUBLIC OWNERSHIP

$$\frac{168,796,619}{1,124,999,969} = 15\%$$

PGOLD is in compliance with the minimum Public Ownership Rule.

| | |
|--------------------------------------------|---------------|
| Total number of Shares Owned by the Public | 168,796,619 |
| Total Issued Shares | 1,124,999,969 |
| Percentage of Public Ownership | 15% |

Market Capitalization Computation

| | |
|------------------------------------|---------------------|
| Outstanding Shares | 1,124,999,969 |
| Market Price (as of June 28, 2019) | Php5.30 |
| Market Capitalization | Php5,962,499,835.70 |
| Minimum Public Ownership | 10% |
| DAVIN Actual Public Ownership | 15% |

Minimum Number of Shareholders

| | |
|---------------------------------------------------|---------------|
| Number of Listed Shares | 1,124,999,969 |
| Number of Shares owning atleast 1 board lot | 104 |
| Percentage of Foreign Ownership Limit | 40% |
| Actual % of Foreign Ownership as of June 30, 2019 | 0.12% |

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Corporate Secretary