

**DA VINCI CAPITAL HOLDINGS, INC.**

Computation of Public Ownership

as of December 31, 2017

Number of Issued Shares	1,124,999,969
Number of Treasury Shares	0
Number of Outstanding Shares	1,124,999,969

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
<b>Name</b>				
Lucio L. Co, President	0	1	1	0.00%
Ma. Editha Alcantara, Vice-President	0	1	1	0.00%
Maridel Behagan, Director	0	1	1	0.00%
Maritez Q. Tacus, Director	0	1	1	0.00%
Jocelyn Rodulfa, Director	0	1	1	0.00%
Angelo Patrick Advincula, Independent Director	0	1	1	0.00%
Antero Jose Caganda, Independent Director	0	1	1	0.00%
<b>Total</b>	<b>0</b>	<b>7</b>	<b>7</b>	<b>0.00%</b>

**Shareholdings of the Affiliates**

Name	Direct	Indirect	Total	%
Invescap Incorporated	0	956,203,343	956,203,343	85.00%
<b>Total</b>	<b>0</b>	<b>956,203,343</b>	<b>956,203,343</b>	<b>85.00%</b>

**Other Shareholdings**

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	-	-	-	
<b>Total Non-Public Shareholdings</b>			<b>956,203,350</b>	<b>85.00%</b>

**PERCENTAGE OF PUBLIC OWNERSHIP**

$$\frac{168,796,619}{1,124,999,969} = 15\%$$

**DA VINCI CAPITAL HOLDINGS, INC. is in compliance with the minimum Public Ownership Rule**

Total Number of Shares Owned by the Public	168,796,619
Total Issued Shares	1,124,999,969
Percentage of Public Ownership	15%

Market Capitalization Computation

Outstanding Shares	1,124,999,969
Market Price (as of December 29, 2017)	Php5.39
Market Capitalization	Php6,063,749,832.91
Minimum Public Ownership	10%
DA VINCI Actual Public Ownership	15%

Minimum Number of Shareholders

Number of Listed Shares	1,124,999,969
Number of Stockholders owning atleast 1 board lot of 1,000 shares	105
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of December 31, 2017	0.10%

Certified Correct by:

  
ATTY. CANDY H. DACANAY-DATUON  
Corporate Secretary